

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: January 19, 2010

TIME: 2:30 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (December 15, 2009).
4. CORRESPONDENCE.
 - A. Finance and Administration Cabinet, Murray State University, Northern Kentucky University, University of Kentucky, University of Louisville, and Western Kentucky University – Quarterly status reports on capital projects.
 - B. Administrative Office of the Courts (AOC) – Quarterly status report on court facility construction and renovation projects.
 - C. Correspondence from the Kentucky Infrastructure Authority (KIA) regarding members questions from the December 2009 committee meeting.
 - D. Correspondence from the Finance and Administration Cabinet regarding notice of advertisement for leased space.
5. INFORMATION ITEMS.
 - A. KIA American Recovery and Reinvestment Act project update.
 - B. Proposed legislation related to the jurisdiction of the Capital Projects and Bond Oversight Committee.
 - C. Staff Update and Bond Market Update.
6. NEW BUSINESS.
 - A. Project report submitted by the University of Kentucky.
 1. Report of lease modification – PR 8303 – University of Kentucky Federal Credit Union.
 - B. Project reports submitted by the University of Louisville.
 1. Report of lease modification – PR 7058 – MedCenter One, LLC.
 2. Report of new lease – SR 100901 – Watterson Medical Center, LLC.
 - C. Project report submitted by the Finance and Administration Cabinet.
 1. Eastern Kentucky University, New Science Building – Project scope increase – Restricted funds.

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D. Lease reports submitted by the Finance and Administration Cabinet.

1. Report of eight state leases with square foot modifications - July through September 2009.
2. Lease renewal – PR-2591, Office of Attorney General in Jefferson County.

E. Bond activity report from the Office of Financial Management.

1. Kentucky Infrastructure Authority projects.
 - a. Fund A Loan. Sanitation District No. 1, Boone, Kenton, and Campbell Counties. Increase scope to previously approved Fund A loan for construction of a wetland site.
 - b. Fund A Loan. City of Pineville, Bell County. Increase scope to previously approved Fund A loan for the Kentucky Avenue utility replacement project.
 - c. Fund A Loan. City of Calvert City, Marshall County. Increase scope to previously approved Fund A loan for the KOA package treatment plant and Phase III rehab.
 - d. Fund A Loan. City of Ashland, Boyd County. Various capacity upgrades for two pump stations and pump station upgrades and force main extension of the Sixth Street Pump Station.
 - e. Various new Coal/Tobacco Development Grants.
2. New Economic Development Bond Pool (EDB) project.
 - a. Pike County Fiscal Court for the benefit of EQT Corporation.
3. New bond issue.
 - a. Kentucky Asset/Liability Commission Project Notes, 2010 Federal Highway Trust Fund Series (GARVEEs) in an amount not to exceed \$105,000,000.
4. Follow-up reports (approval letters) for previously approved bond issues.
 - a. Kentucky Housing Corporation Housing Revenue Bonds, 2009 Series C dated December 23, 2009.
 - b. Kentucky Economic Development Finance Authority (KEDFA) Hospital Facilities Revenue Refunding and Improvement Bonds, Series 2009 A and B (Saint Elizabeth Medical Center, Inc. project).
 - c. KEDFA Healthcare Facilities Revenue Bonds, Series 2009 (Masonic Homes of Kentucky, Inc. project).
 - d. KEDFA Healthcare Facilities Revenue and Refunding Bonds, Series 2009 (Kentucky Easter Seals Society, Inc. project).
5. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Boyle County
Cloverport Indp. (Breckinridge Co.)
Henry County
Lincoln County

Clark County
Gallatin County
Hopkins County
McCracken County

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Perry County
Whitley County

Somerset Indp. (Pulaski Co.)

6. New local school district bond issues with 100% locally-funded debt service.

Boone County
Daviess County
Madison County
Warren County

Calloway County
Fayette County
Paducah Indp. (McCracken County)

7. Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: February 16, 2009 **(TENTATIVE)**
1:00 p.m.
169 Capitol Annex
Frankfort, KY